

SWAN

CAPITAL
SOLUTIONS





Contents

02

About SWAN Capital Solutions

04

Investment Solutions

24

Financing Solutions

32

Corporate Advisory Services

36

Forex Services



Think of absolute mastery.
Multiplied by our rich lineage.

About SWAN Capital Solutions

Your Premier Financial Partner

SWAN Capital Solutions serves as your central point of access for all non-insurance financial solutions offered by the SWAN Group. As part of Mauritius' leading non-banking financial services institution, we cater to a discerning clientele, including individuals, corporations, and financial institutions both locally and internationally.

Backed by a multidisciplinary team of over 50 experienced specialists, we bring deep industry expertise and tailored insights to craft customized financial solutions that align with your unique objectives.

Our Comprehensive Suite of Financial Solutions:

- **Investment Solutions:** Portfolio management, Investment advisory, Investment funds distribution, local and international trading.
- **Financing Solutions:** Innovative funding options designed to support your growth and liquidity needs.
- **Corporate Advisory Services:** Strategic financial guidance to navigate complex business decisions.
- **Forex Services:** Efficient and reliable currency solutions to meet your global business requirements.

At **SWAN Capital Solutions**, we are committed to being your **trusted financial partner**, providing expertise-driven solutions that drive **sustainable growth and long-term success**.



Wealth Management Services

Local & International Trading

Mutual Funds

Investment Solutions

Swan Wealth Managers Ltd

Your Trusted Wealth Architect

Established in 2004, **Swan Wealth Managers Ltd** is a leading **independent wealth management firm in Mauritius**, licensed by the **Financial Services Commission (FSC)**. We cater to **institutional, corporate, high-net-worth, and retail investors**, leveraging our expertise in **wealth management, investment advisory, and CIS management** to craft tailored portfolios aligned with individual financial goals and risk profiles.

Our team of experts conducts **comprehensive and proactive market and economic analysis**, ensuring portfolios are continuously optimized to navigate financial and geopolitical shifts.

Our investment approach is built on **strategic asset allocation**, ensuring effective diversification across **equities, fixed income, and alternative investments** to enhance resilience and growth potential.

Through strategic collaborations with industry leaders like **Schroders, BlackRock, and Euroclear**, we provide access to **world-class investment solutions**, reaffirming our commitment to delivering excellence in wealth management.

At Swan Wealth Managers Ltd, we are dedicated to guiding you toward financial success with expertise, insight, and innovation.

With over MUR 90 billion in assets under management as of September 2024, we offer multi-asset solutions including:



**Local
& International
Equities**



**Local
& International
Fixed Income**



**Alternative
Investments**

Our Clients



Institutional Investors



Corporates



High Net Worth Individuals

Our Services

Investment Management Services

We offer tailored investment strategies designed to optimize portfolio performance while managing risk effectively. With rigorous risk management, we employ advanced analytics to mitigate exposure and adapt to market shifts. Our active portfolio monitoring leverages real-time insights to enhance returns and safeguard against volatility.

The portfolio is actively managed by our team in accordance with the approved strategy and your defined objectives. You shall receive a detailed monthly report and benefit from a quarterly review meeting, where portfolio performance is presented, and investment strategies are adjusted as needed to align with any changes in your financial goals or personal circumstances.

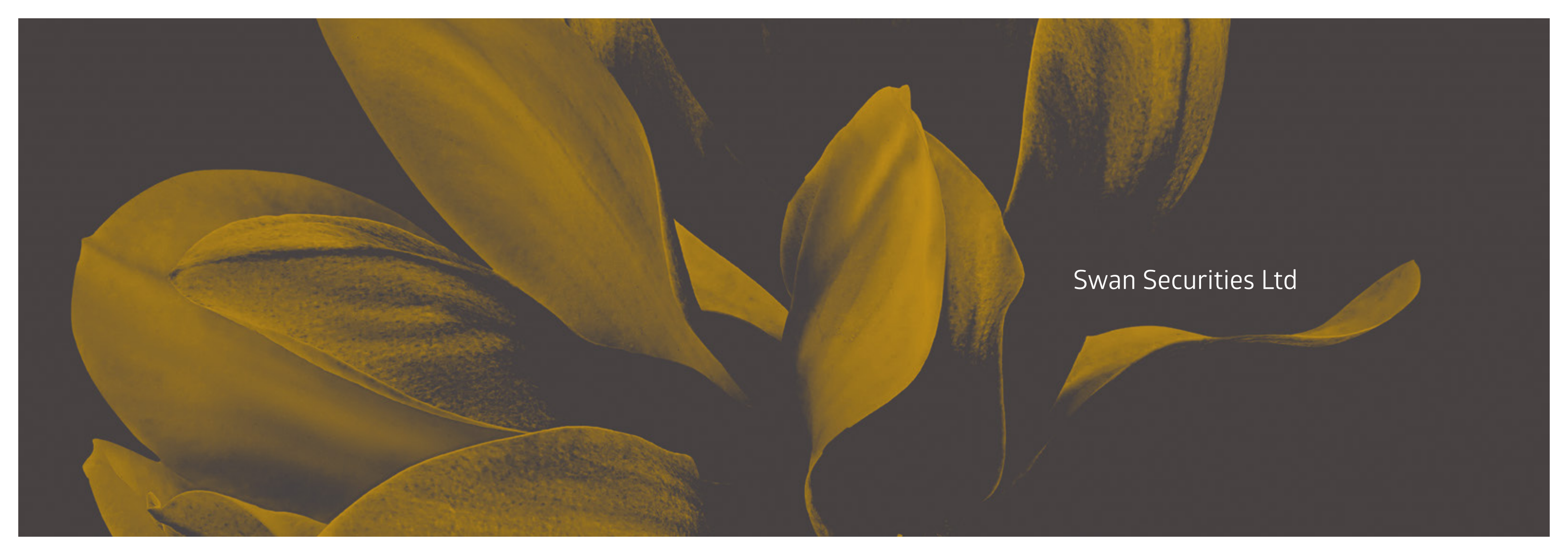
Investment Advisory

Our Investment Advisory Services provide tailored financial guidance to help you navigate complex markets and achieve your investment goals. We offer strategic asset allocation, portfolio diversification, and risk management solutions designed for long-term wealth growth. Our advisors leverage market insights and data-driven analysis to optimize investment performance while adapting to economic shifts. With a client-centric approach, we ensure personalized strategies aligned with financial objectives and risk tolerance.

Each month, you shall receive a detailed report and tailored advice, providing the insights needed for you to make informed decisions and stay aligned with your financial objectives.

Distribution of Financial Products

We ensure your portfolio benefits from global diversification through strategic affiliations with marquee global financial institutions such as BlackRock and Schroders. Our fully independent fund selection process ensures that we curate a selection of top-performing financial products to suit your circumstances.



Swan Securities Ltd

Swan Securities Ltd

Your Trusted Partner in Investment Dealing

With a presence in the securities market since the inception of the Stock Exchange of Mauritius, our legacy spans over three decades, reflecting proven expertise and a strong track record of success. Operating as Swan Securities Ltd since 2015, we are a licensed Investment Dealer, leveraging our deep market knowledge to support your investment journey.

As the investment dealing arm of SWAN Group, our team of seasoned professionals ensures the swift and precise execution of trading directives, enabling you to seize market opportunities efficiently. Supported by a dedicated research desk, we provide in-depth macroeconomic and company-specific analyses, along with regular market reports, equipping you with valuable insights to make informed investment decisions.

Our Services:

- **Access to Mauritius & Global Stock Markets** – Seamless trading in both local and international markets.
- **Advice on Trading Positions** – Expert guidance on optimizing portfolio strategies.
- **Placement Agent & Underwriting** – Facilitating capital raising and structured investment solutions.
- **Research & Market Insights** – Data-driven investment intelligence to guide decision-making.
- **Sponsoring Broker for IPOs & Listings** – Supporting companies in public offerings and stock exchange listings.

At **Swan Securities Ltd**, we provide the **expertise, research, and execution capabilities** needed to navigate dynamic financial markets with confidence.





We are all different.
Why expect our appetite
for risk to be identical?

Swan Global Funds Ltd

Swan Global Funds Ltd

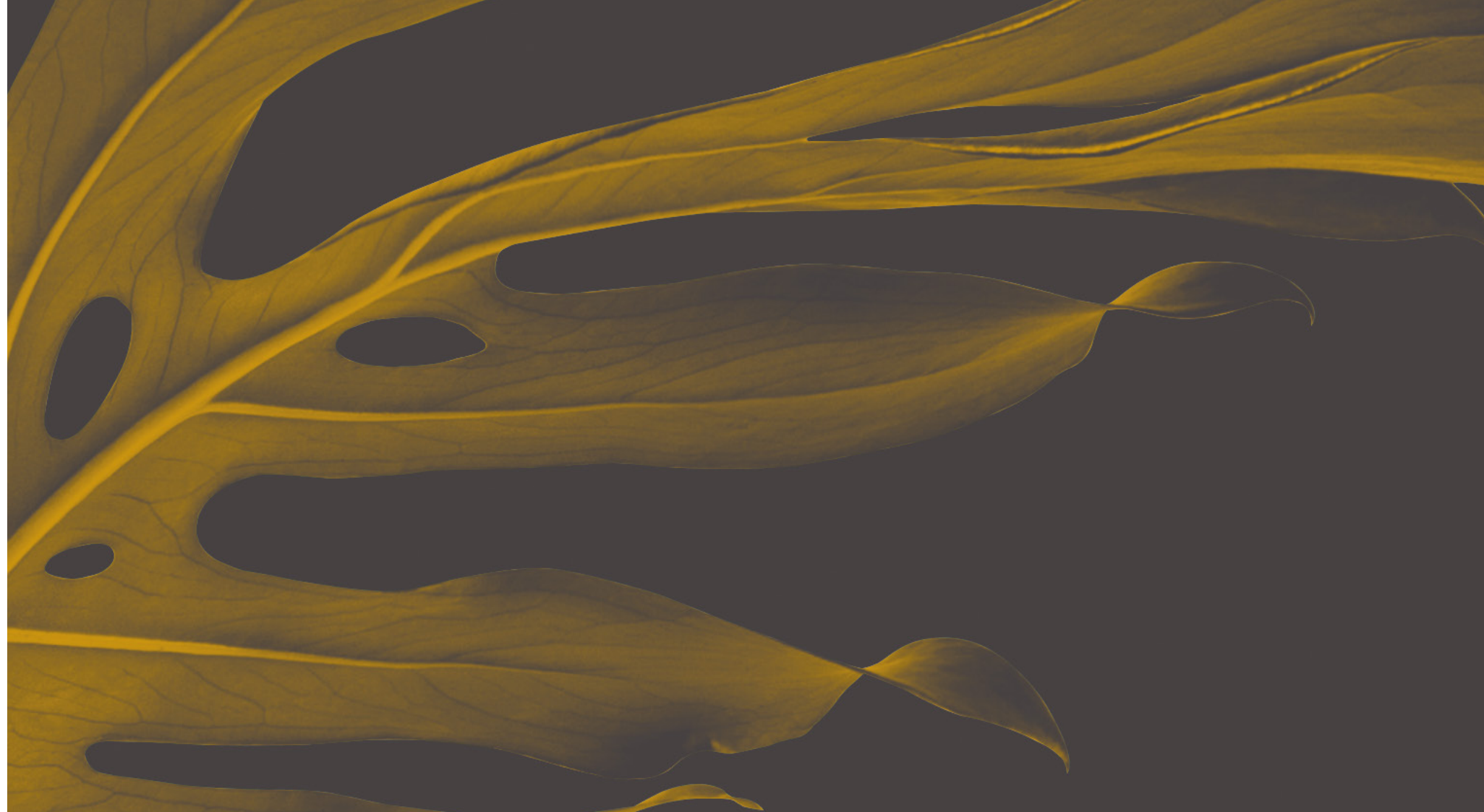
Expertly Curated Investment Solutions

Swan Global Funds Ltd is a licensed Collective Investment Scheme Manager, offering a carefully curated selection of investment funds designed to align with diverse financial objectives. Our strategies encompass global market exposure, protection against long-term MUR depreciation, private equity investments, income stability, and short-duration asset management. With USD 89 million in assets under management, our funds are shaped by rigorous market analysis, ensuring adaptability in dynamic financial landscapes.

Established in 2008, Swan Global Funds Ltd operates as a multi-class collective investment scheme authorized by the Financial Services Commission (FSC). Our commitment is to provide institutional-grade investment solutions, balancing return potential, risk management, and regulatory compliance to meet the evolving needs of a discerning clientele.

We offer a diversified Range of Investment Funds for Every Investor Profile, a carefully structured suite of investment funds, catering to a wide spectrum of risk appetites, return expectations, and market preferences.

- Swan Money Market Fund - USD
- Swan Money Market Fund – MUR
- Swan Money Market Fund - EURO
- Swan Income Fund
- Swan Foreign Equity Fund
- Swan Emerging Markets Equity Fund
- Swan Global Private Equity Fund



Swan Money Market Fund (USD, MUR & EUR)

Primarily invested in high-quality short-term fixed income instruments, these funds strive to deliver liquidity, low volatility and positive returns.

Suitable for both individual and institutional investors, Money Market Funds deliver diversification, professional management, and competitive yields. Whether for cash management, short-term investment opportunities, or as a safe haven during market fluctuations, these funds offer a reliable and flexible solution to optimize liquidity while generating steady returns.

- No Entry Fee
- No Exit Fee

USD	MUR	EUR
• Launched in February 2022	• Launched in August 2023	• Launched in August 2024
Minimum investment: USD 5,000	Minimum investment: MUR 50,000	Minimum investment: EUR 5000



Swan Income Fund

This fund presents a compelling solution for investors seeking a reliable stream of income generation alongside the potential for long-term capital growth. With a conservative risk approach, it prioritises capital preservation by investing primarily in fixed income securities. The targeted dividend is 3% p.a. in USD.

- Launched in July 2019
- Base Currency: USD
- Minimum investment: USD 1,000 or MUR 50,000
- Entry Fee: Up to 1.5 % depending on the amount invested
- Exit Fee: 2 % for the 1st year – 1% for the 2nd year – 0% after the 3rd year



RELAX & GROW
Medium Term Investment Solutions

Swan Foreign Equity Fund

This actively managed fund aims to capitalise on growth opportunities in developed markets worldwide through a well-diversified strategy, across geographies, currencies, sectors and investment styles. With a strong historical performance, this fund of funds is an ideal choice for investors seeking to maximize long-term returns and achieve capital growth.

- Launched in October 2008
- Minimum investment: MUR 25,000
- Entry Fee: Up to 3% depending on the amount invested
- No Exit Fee

Swan Emerging Markets Equity Fund

This dynamic investment vehicle taps into the compelling long-term growth prospects of emerging markets. It provides access to a diversified basket of high-growth potential equities. This fund of funds is designed to maximize returns, providing both capital appreciation and dividend income.

- Launched in November 2018
- Minimum investment: MUR 25,000
- Entry Fee: Up to 3% depending on the amount invested
- No Exit Fee



Swan Global Private Equity Fund

Exclusively offered to sophisticated investors, this feeder fund invests in the prestigious Schroder GAIA II Global Private Equity – Class A (USD) which provides access to a curated portfolio of private equity investments, granting exposure to five key sectors: healthcare, technology, consumer, business services and industrials.

- Launched in September 2019
- Base currency: USD



AIM BIG
Alternative Investment Solutions



Looking at things only
on the surface can be misleading.

Financing Solutions

Financing Solutions

Tailored Financing Solutions to Meet Your Unique Needs

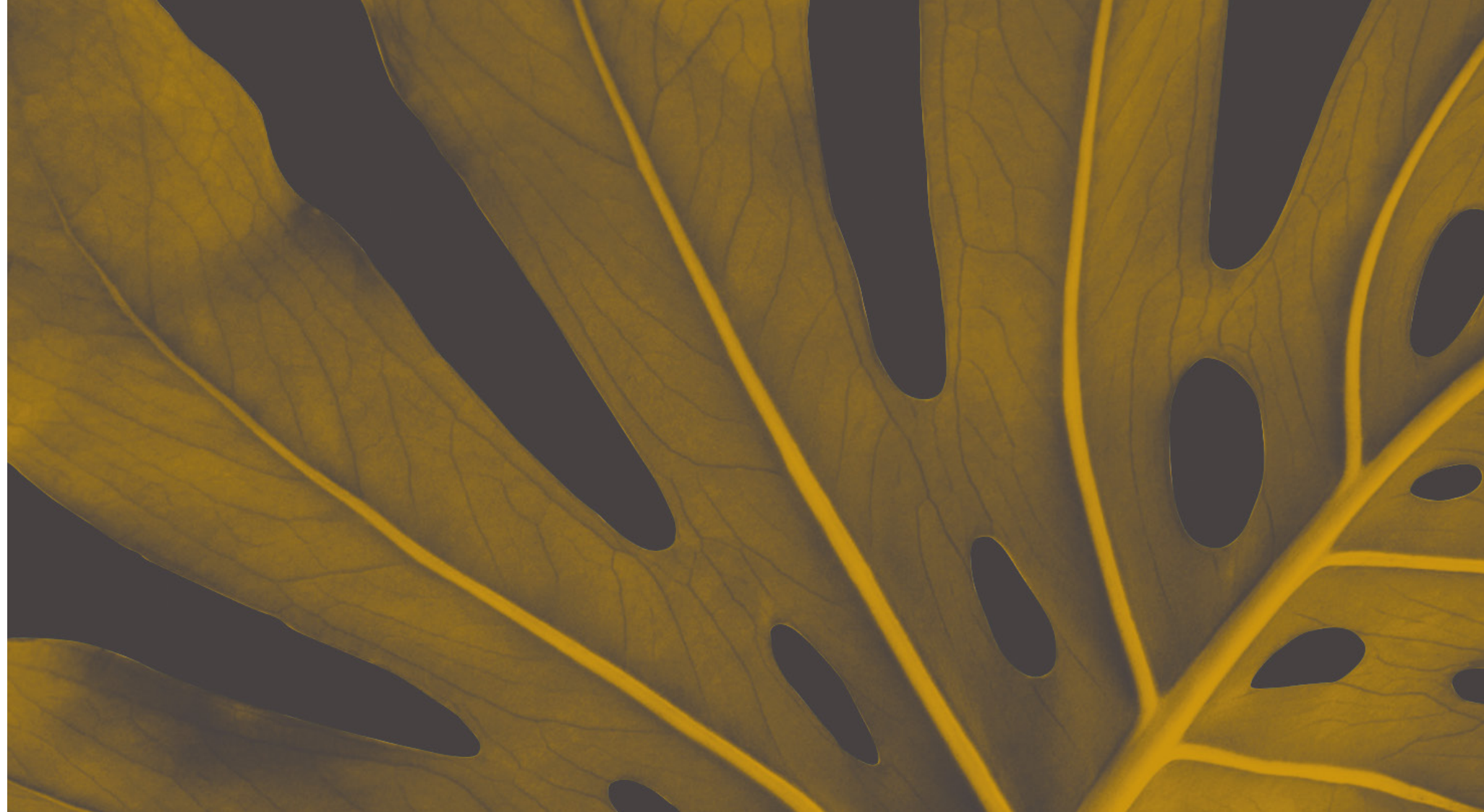
We recognize that achieving financial success requires a personalized approach. Our team of dedicated specialists goes beyond conventional lending, fostering a collaborative partnership to understand your specific financial needs, whether as an individual or a corporate entity.

Backed by SWAN Life, a publicly listed company with over 65 years of expertise and a robust MUR 10 billion debt portfolio, we provide a comprehensive range of loan solutions tailored to your financial aspirations.

With extensive expertise and commitment to customized solutions, we design tailored financing strategies that align with your objectives and financial aspirations.

Our Financing Solutions:

- **For Individuals** – Flexible funding options designed to support personal financial goals.
- **For Corporates** – Strategic financing solutions to drive business growth



Financing Solutions for Individuals

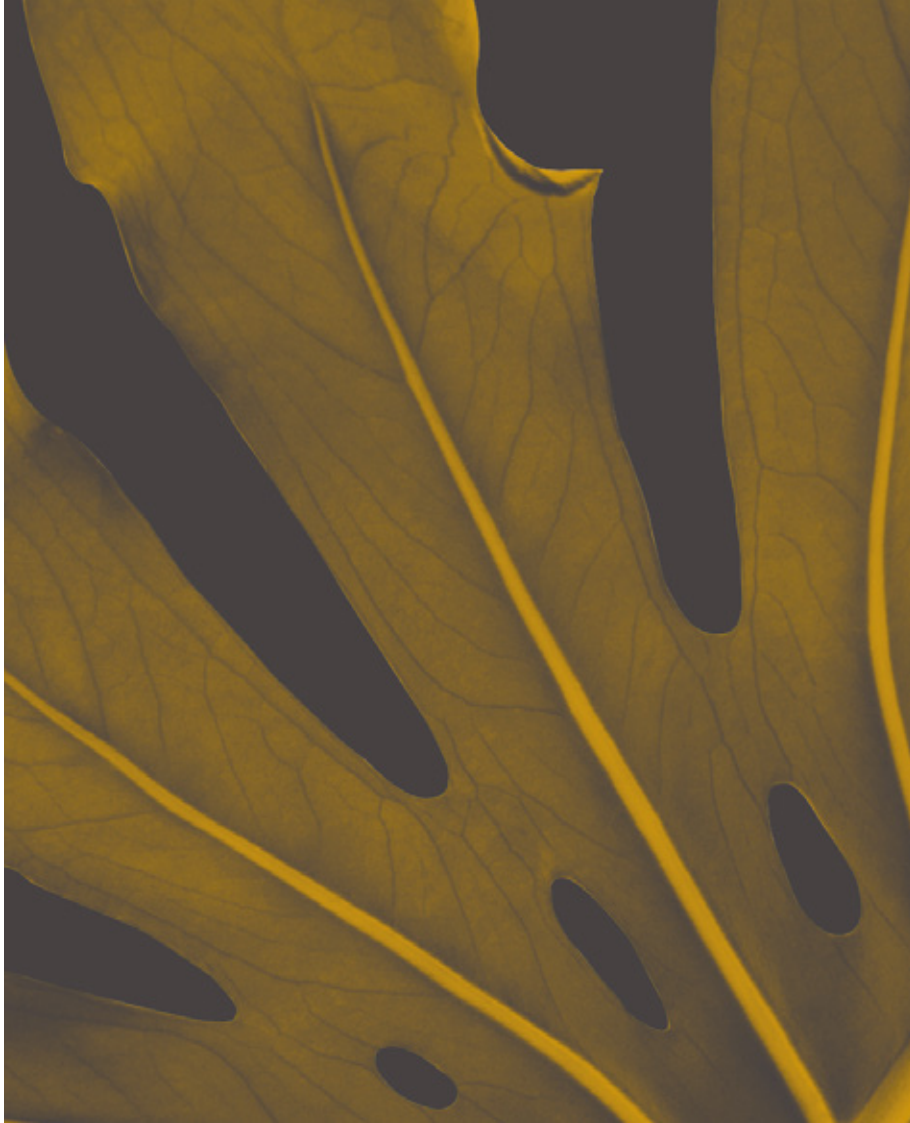
Whether you seek seamless access to capital, home financing, or strategic real estate investments, our dedicated team is committed to empowering your financial journey. With a focus on flexibility and long-term wealth creation, we help you turn your financial goals into reality.

Real Estate Loans

Our flexible and customised home loan offerings cater to a broad range of requirements, whether you seek to invest in residential properties, renovate existing spaces or diversify with vacation property acquisitions. We take a collaborative approach, partnering with you to develop a tailored financing strategy that aligns with your long-term financial objectives.

Features & Benefits

- Financing amount covering up to 100% of the project cost
- Term of loan: up to 30 years (maximum age: 65 years)
- Collateral: first rank fixed charge on the property being secured
- No early repayment fees



Personal Loans

Take advantage of our comprehensive suite of personal loan options to unlock a world of opportunities. Whether you require immediate access to capital for daily cash flow management, financing a significant purchase, celebrating a momentous life milestone or acquiring a luxury asset, our team is here to assist. Our robust portfolio of secured and unsecured loan options features competitive rates and flexible repayment terms.

Features & Benefits

- Loan amount from MUR 500,000
- Term of loan: up to 10 years (maximum age: 65 years)
- Collateral: first rank fixed charge on the property being secured

Investment-Backed Loans

For our existing clients with established investment portfolios, we offer a flexible and cost-effective financing solution. Our tailored investment-backed loans are an innovative strategy that allows you to access additional capital without relinquishing ownership of your assets. You can also use the potential for strategic reinvestment of the loan proceeds to maximise your overall returns.

Features & Benefits

- Term of loan: up to 10 years (maximum age: 65 years)
- Financing amount based on the type of investment
- Collateral: pledge on Swan Global Funds (Swan Income Fund, Swan Foreign Equity Fund and Swan Emerging Markets Equity Fund) or portfolio of securities held with Swan Securities Ltd in favour of Swan Life Ltd
- No early repayment fees

Solutions for Corporates

Financing Tailored for Business Growth

Achieving ambitious corporate goals requires a trusted financial partner with a deep understanding of your business needs. Our Commercial Loan is a solution designed to support businesses for their specific short- and long-term cash flow requirements. Whether for business expansion, asset acquisition, infrastructure development, or refinancing, Our Commercial loan provides the necessary capital to fuel growth while maintaining financial stability.

Our tailored loan solutions offer:

- Flexible repayment terms align with business cash flows.
- Competitive interest rates to optimize financing costs.
- Customized loan structures suited to various industries and financial needs.

With expert guidance and personalized financial solutions, we help businesses secure the right financing to achieve their long-term objectives while ensuring sustainable financial management.





Think of perpetual motion.
Multiplied by our ever-responsive mindset.

Corporate Advisory Services

Corporate Advisory Services

Strategic Guidance for Business Growth

More than just financial consulting, our Corporate Advisory division plays a pivotal role in guiding businesses through every stage of their development. We provide specialized expertise and tailored solutions to address specific market challenges.

Whether it's fundraising, restructuring, or expansion strategies, Swan Corporate Advisors Ltd support business leaders looking to make informed decisions and ensure long-term sustainability.

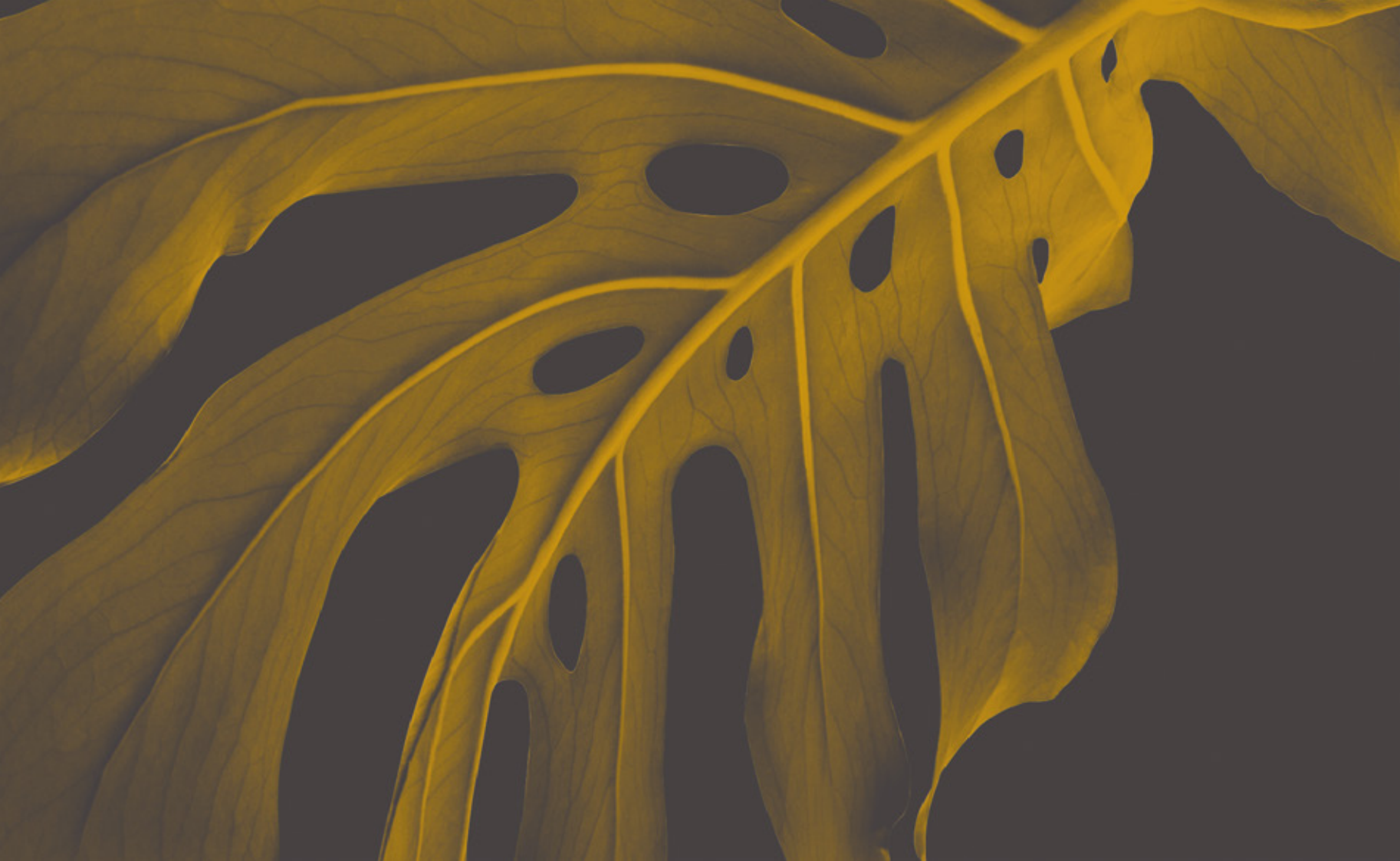
Every business is unique. We adopt a bespoke approach, aligning our strategies with the specific objectives and constraints of our clients. Through in-depth analysis and continuous market monitoring, we deliver tailored solutions that secure operations and accelerate growth.

Whether optimizing financial structures, executing a fundraising strategy, or leading a strategic acquisition, our Corporate Advisory division provides clear insights and practical solutions to help businesses confidently navigate an increasingly demanding economic landscape.

Our Key Services:

- **Fundraising & Financial Structuring:** Identifying the most suitable financing sources, including loans, private equity, and bond issuances.
- **Mergers & Acquisitions (M&A):** Comprehensive support in identifying targets, structuring transactions, and negotiating financial terms.
- **Business Valuation:** In-depth analysis to accurately assess company value for fundraising, mergers, or sales.
- **Restructuring & Financial Optimization:** Developing strategies to enhance financial performance and ensure regulatory compliance.





Forex Services

Swan Forex Ltd

Your Trusted Foreign Exchange Partner

As a licensed Foreign Exchange Dealer, we provide comprehensive forex trading services tailored for both corporate and individual clients in Mauritius. Our expertise spans a wide range of industries, from tourism enterprises to large financial institutions, ensuring seamless foreign exchange solutions for diverse business needs.

Integrated within SWAN Capital Solutions, our centralized forex platform enhances clients' investment experience by offering holistic financial solutions. Understanding that each client has unique currency requirements, our team of seasoned Forex experts delivers personalized attention and bespoke strategies to optimize forex transactions.

At Swan Forex, we are committed to transparency, efficiency, and precision in execution, ensuring that our clients benefit from some of the most competitive trading conditions in the market.

Our Forex Solutions:

- **FX Spot & Forward** – Secure immediate or future currency exchange at competitive rates.
- **FX Swap Transactions** – Optimize currency exposure and manage foreign exchange risks.
- **Money Changer** – Convenient foreign currency exchange services for individuals and businesses.

With a client-first approach, we offer tailored forex solutions designed to meet the evolving demands of an interconnected global economy.



SWAN Capital Solutions is the brand name under which the following companies operate:

Swan Wealth Managers Ltd – FSC Licence Nos.: IX09000018; CM12000023; DF09000007

Investment Management Services – FSC Licence No.: IX09000018

Collective Investment Scheme – FSC Licence No.: CM12000023

Distribution of Financial Products – FSC Licence No.: DF09000007

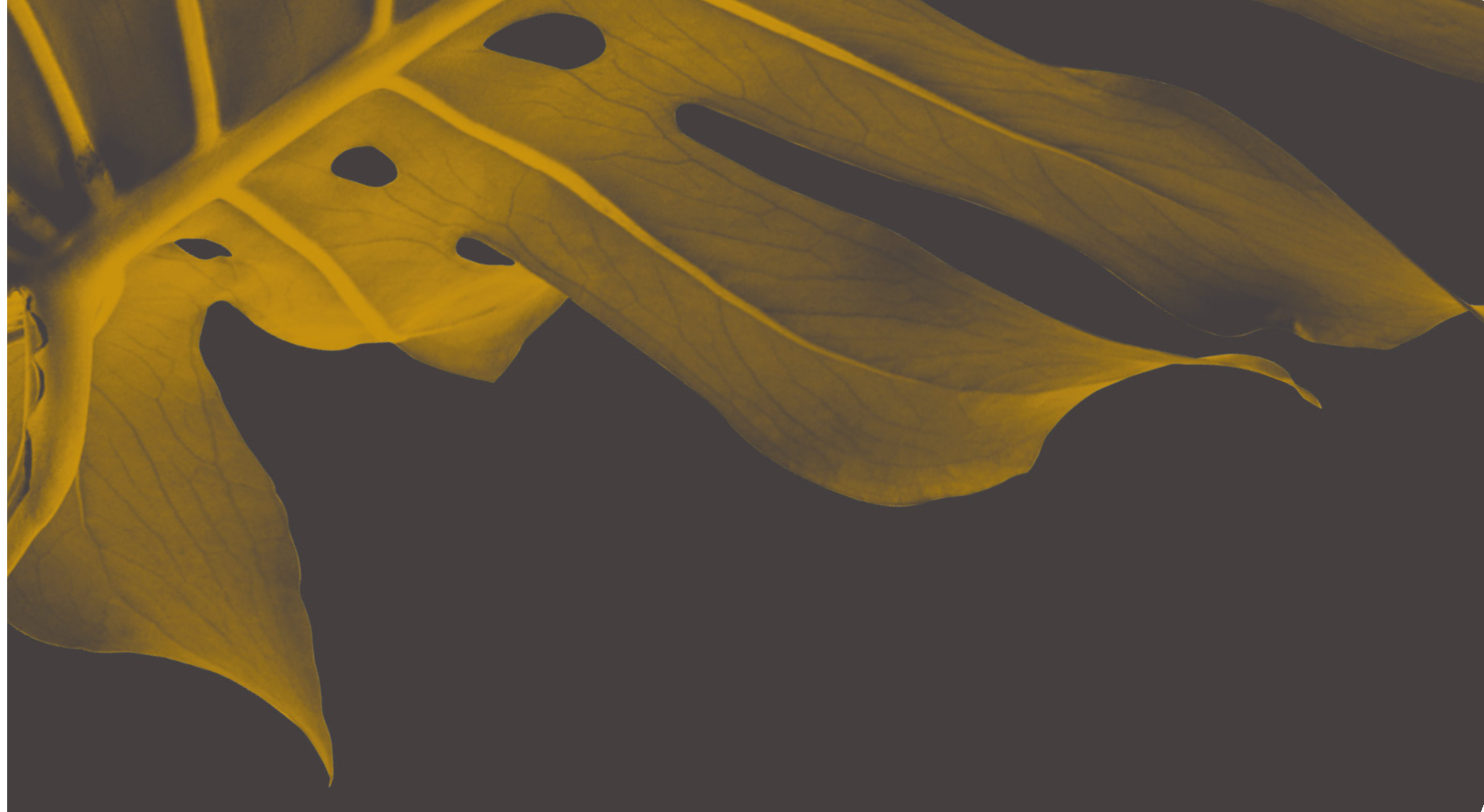
Swan Global Funds Ltd – FSC Licence No.: CI11000044

Swan Securities Ltd – FSC Licence No.: IP16000002

Swan Life Ltd – FSC Licence No.: IS10000013

Swan Corporate Advisors Ltd – FSC Licence No.: IZ19000019

Swan Forex Ltd – Foreign Exchange Dealer Licence No.: 03



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